

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Farmers' Peanut Company of SOWEGA, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-1304573

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

185 Hudson Street, NW  
Whigham, GA 39897-0094

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Grady  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Farmers' Peanut Company of SOWEGA, Inc. Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.  
 \_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **Farmers' Peanut Company of SOWEGA, Inc.** Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District When Case number, if known

11. Why is the case filed in this district? Check all that apply:  
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)  
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_  
☐ It needs to be physically secured or protected from the weather.  
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**  
☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds Check one:  
☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors ☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000  
☐ 50-99 ☐ 5001-10,000 ☐ 50,001-100,000  
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000  
☐ 200-999

15. Estimated Assets ☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion  
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion  
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion  
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

16. Estimated liabilities ☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion

Debtor	<b>Farmers' Peanut Company of SOWEGA, Inc.</b>	Case number (if known)	
Name			
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Farmers' Peanut Company of SOWEGA, Inc.** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 8, 2024**  
MM / DD / YYYY

**X /s/ Joseph D. Vaughn, III**  
Signature of authorized representative of debtor

**Joseph D. Vaughn, III**  
Printed name

Title **Managing Member**

**18. Signature of attorney**

**X /s/ Wesley J. Boyer**  
Signature of attorney for debtor

Date **April 8, 2024**  
MM / DD / YYYY

**Wesley J. Boyer**  
Printed name

**Boyer Terry LLC**  
Firm name

**348 Cotton Avenue, Suite 200**  
**Macon, GA 31201**  
Number, Street, City, State & ZIP Code

Contact phone **(478) 742-6481** Email address **Wes@BoyerTerry.com**

**073126 GA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name	<b>Farmers' Peanut Company of SOWEGA, Inc.</b>
United States Bankruptcy Court for the:	<b>MIDDLE DISTRICT OF GEORGIA</b>
Case number (if known):	

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Birdsong 709 E. Pine Street Colquitt, GA 39837				\$64,079.33	\$0.00	\$64,079.33
Brock Farms 1104 Old Thomasville Road Bainbridge, GA 39817		peanut settlements lawsuit		\$91,226.62	\$0.00	\$91,226.62
Dixon Harrison 959 Old 179 S Whigham, GA 39897		prepay		\$5,062.50	\$0.00	\$5,062.50
Ford Credit PO Box 650575 Dallas, TX 75265		Danny's truck		\$93,919.65	\$0.00	\$93,919.65
Harrison & Harrison 256 Sapp Creek Road Cairo, GA 39827		prepay		\$45,828.46	\$0.00	\$45,828.46
Lafe Perkins 520 Cleon Walkdrop Road Whigham, GA 39897		prepay		\$26,364.72	\$0.00	\$26,364.72
Luther Griffin Trucking 106 Denmark Lane Bainbridge, GA 39817				\$22,000.00	\$0.00	\$22,000.00
Mayo Fertilizer PO Box 357 Mayo, FL 32066				\$150,582.80	\$0.00	\$150,582.80
Merritt Mechanical 1270 GA 93 Cairo, GA 39827				\$136,902.52	\$0.00	\$136,902.52
North Florida Transport				\$4,224.60	\$0.00	\$4,224.60

Debtor **Farmers' Peanut Company of SOWEGA, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rodney Harrison 959 Old 179 S Whigham, GA 39897		prepay		\$213,508.90	\$0.00	\$213,508.90

**United States Bankruptcy Court  
Middle District of Georgia**

In re **Farmers' Peanut Company of SOWEGA, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 8, 2024**

**/s/ Joseph D. Vaughn, III**

**Joseph D. Vaughn, III/Managing Member**

Signer/Title



Birdsong  
709 E. Pine Street  
Colquitt, GA 39837

Brock Farms  
1104 Old Thomasville Road  
Bainbridge, GA 39817

Brock Farms  
c/o Eric L. Gay, Esq.  
205 West Water Street  
Bainbridge, GA 39817

Capital City  
420 N. Broad Street  
Cairo, GA 39828

Dixon Harrison  
959 Old 179 S  
Whigham, GA 39897

Ford Credit  
PO Box 650575  
Dallas, TX 75265

Ford Credit  
PO Box 650575  
Dallas, TX 75265-0575

Harrison & Harrison  
256 Sapp Creek Road  
Cairo, GA 39827

John Deere  
PO Box 650215  
Dallas, TX 75265

John Deere Financial  
PO Box 4450  
Carol Stream, IL 60197-4450

Lafe Perkins  
520 Cleon Walkdrop Road  
Whigham, GA 39897

Luther Griffin Trucking  
106 Denmark Lane  
Bainbridge, GA 39817

Mayo Fertilizer  
PO Box 357  
Mayo, FL 32066

Merritt Mechanical  
1270 GA 93  
Cairo, GA 39827

North Florida Transport

Rodney Harrison  
959 Old 179 S  
Whigham, GA 39897

United National Bank  
722 N. Broad Street  
Cairo, GA 39828

United National Bank  
c/o Charles Ferenchick, Esq.  
PO Box 569  
Cairo, GA 39828

United National Bank  
c/o Charles A. Ferenchick, Esq.  
PO Box 569  
Cairo, GA 39828

Wells Fargo  
PO Box 77096  
Minneapolis, MN 55480

**United States Bankruptcy Court  
Middle District of Georgia**

In re **Farmers' Peanut Company of SOWEGA, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Farmers' Peanut Company of SOWEGA, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**April 8, 2024**

Date

**/s/ Wesley J. Boyer**

**Wesley J. Boyer**

Signature of Attorney or Litigant

Counsel for **Farmers' Peanut Company of SOWEGA, Inc.**

**Boyer Terry LLC**

**348 Cotton Avenue, Suite 200**

**Macon, GA 31201**

**(478) 742-6481 Fax:(770) 200-9230**

**Wes@BoyerTerry.com**